

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Chapter 11

ZOHAR III, CORP., *et al.*,¹

Case No. 18-10512 (KBO)

Debtors.

Jointly Administered

DAVID DUNN, as Litigation Trustee for
Zohar Litigation Trust-A;

Adv. Pro. No. 20-50534 (KBO)

Plaintiff,

-against-

Ref. Docket No. 221

PATRIARCH PARTNERS, LLC;
PATRIARCH PARTNERS VIII, LLC;
PATRIARCH PARTNERS XIV, LLC;
PATRIARCH PARTNERS XV, LLC;
PHOENIX VIII, LLC; OCTALUNA LLC;
OCTALUNA II LLC; OCTALUNA III LLC;
ARK II CLO 2001-1, LIMITED; ARK
INVESTMENT PARTNERS II, LP; ARK
ANGELS VIII, LLC; PATRIARCH
PARTNERS MANAGEMENT GROUP, LLC;
PATRIARCH PARTNERS AGENCY
SERVICES, LLC; and LYNN TILTON,

Defendants, and

180S, INC.; BLACK MOUNTAIN DOORS,
LLC; CROSCILL HOME, LLC; DURO
TEXTILES, LLC; GLOBAL AUTOMOTIVE
SYSTEMS, LLC; HERITAGE AVIATION,

¹ The Debtors, and, where applicable, the last four digits of their taxpayer identification number are as follows: Zohar III, Corp. (9612), Zohar II 2005-1, Corp. (4059), Zohar CDO 2003-1, Corp. (3724), Zohar III, Limited (9261), Zohar II 2005-1, Limited (8297), and Zohar CDO 2003-1, Limited (5119). The Debtors' address is c/o Province, LLC 70 Canal Street, Suite 12E, Stamford, CT 06902.

LTD.; INTREPID U.S.A., INC.; IMG HOLDINGS, INC.; JEWEL OF JANE, LLC; MOBILE ARMORED VEHICLES, LLC; SCAN-OPTICS, LLC; SILVERACK, LLC; STILA STYLES, LLC; SNELLING STAFFING, LLC; VULCAN ENGINEERING, INC; and XPIENT SOLUTIONS, LLC,

Nominal Defendants.

PATRIARCH PARTNERS VIII, LLC; PATRIARCH PARTNERS XIV, LLC; PATRIARCH PARTNERS XV, LLC; OCTALUNA LLC; OCTALUNA II LLC; OCTALUNA III LLC; PATRIARCH PARTNERS AGENCY SERVICES, LLC; and PATRIARCH PARTNERS, LLC,

Counterclaim and
Third-Party
Claimants,

-against-

ZOHAR CDO 2003-1, LIMITED; ZOHAR CDO 2003-1, CORP.; ZOHAR II 2005-1, LIMITED; ZOHAR II 2005-1, CORP.; ZOHAR III, LIMITED; ZOHAR III, CORP.,

Counterclaim and
Third-Party
Defendants.

ZOHAR LITIGATION TRUST-A,

Plaintiff,

-against-

Adv. Pro. No. 20-50776 (KBO)

LYNN TILTON, PATRIARCH PARTNERS, LLC, PATRIARCH PARTNERS VIII, LLC, PATRIARCH PARTNERS XIV, LLC, PATRIARCH PARTNERS XV, LLC PATRIARCH PARTNERS AGENCY SERVICES, LLC, PATRIARCH PARTNERS MANAGEMENT GROUP, LLC, OCTALUNA, LLC, OCTALUNA II, LLC, ARK II CLO 2001-1, LLC, ARK INVESTMENT PARTNERS II, L.P., LD INVESTMENTS, LLC, ZOHAR HOLDING, LLC, AND ZOHAR HOLDINGS, LLC,

Defendants.

ORDER GRANTING MOTION TO CONSOLIDATE ACTIONS

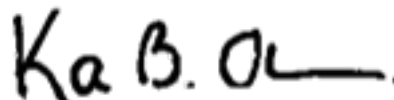
Before the Court is Plaintiff David Dunn's, as Litigation Trustee for the Zohar Litigation Trust-A, Unopposed Motion to Consolidate the Adversary Proceedings in Related Actions pursuant to Fed. R. Civ. P. 42 for the purposes of discovery and pretrial motions. Having considered the matter and that it is unopposed, the Court GRANTS the motion and ORDERS

1. *MBIA Insurance Corp, v. Patriarch Partners, LLC* (18-10512 (KBO) Adv. Proc. No. 20-50776 (KBO)), and *Zohar III, Corp v. Patriarch Partners, LLC* (18-10512 (KBO), Adv. Proc. No. 20-50534 (KBO)), consolidated for discovery and pretrial proceedings.

2. All pleadings concerning the consolidated Adversary Proceedings shall be filed only in Adv. Pro. No. 20-50534 (KBO).

IT IS SO ORDERED.

Dated: September 13th, 2022
Wilmington, Delaware



KAREN B. OWENS
UNITED STATES BANKRUPTCY JUDGE